Wooden Biomass in the Energy Sector - EU and international perspective -

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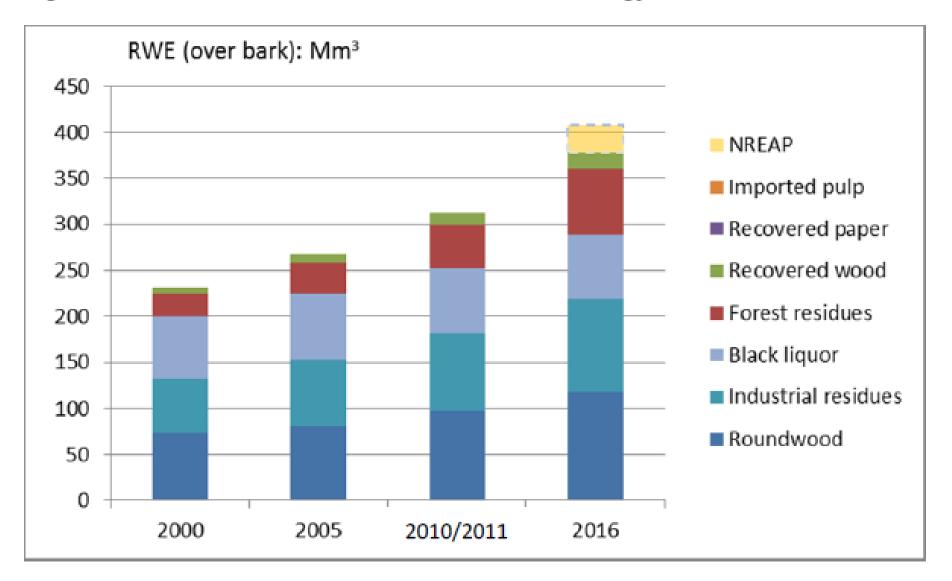
Expertenworkshop Energieholz aus dem Wald 28 September 2015



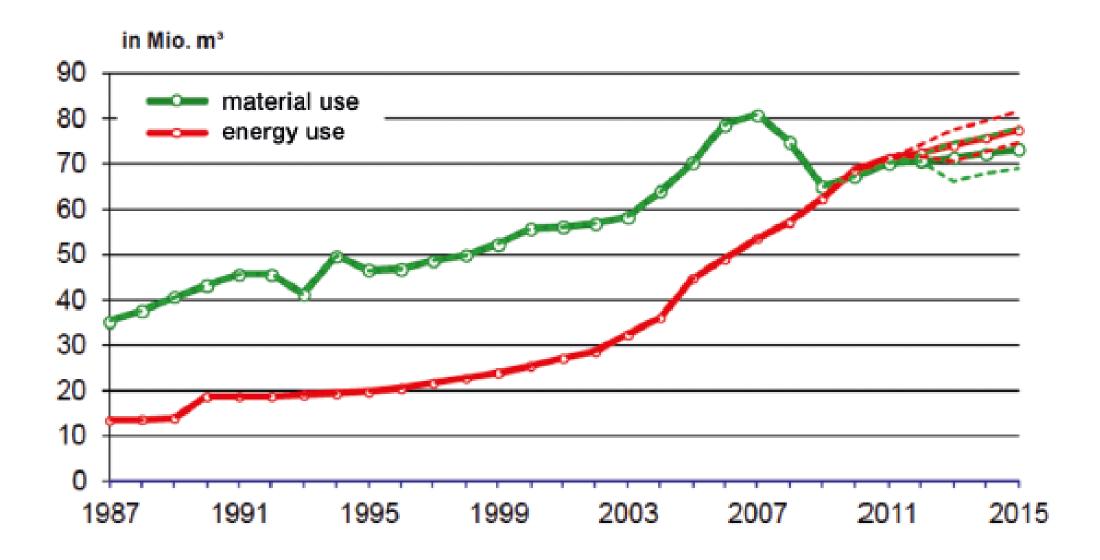


Bioenergy – a new kind of sustainability challenge for forestry

Figure 7.7 Wood raw material used in the bio-energy sector in EU-27



Indufor 2013: Study on the wood raw material supply and demand for the EU wood processing industries



Material and energy uses of wood 1987–2015 and 2008 – 2015 in Germany (Mantau 2012)

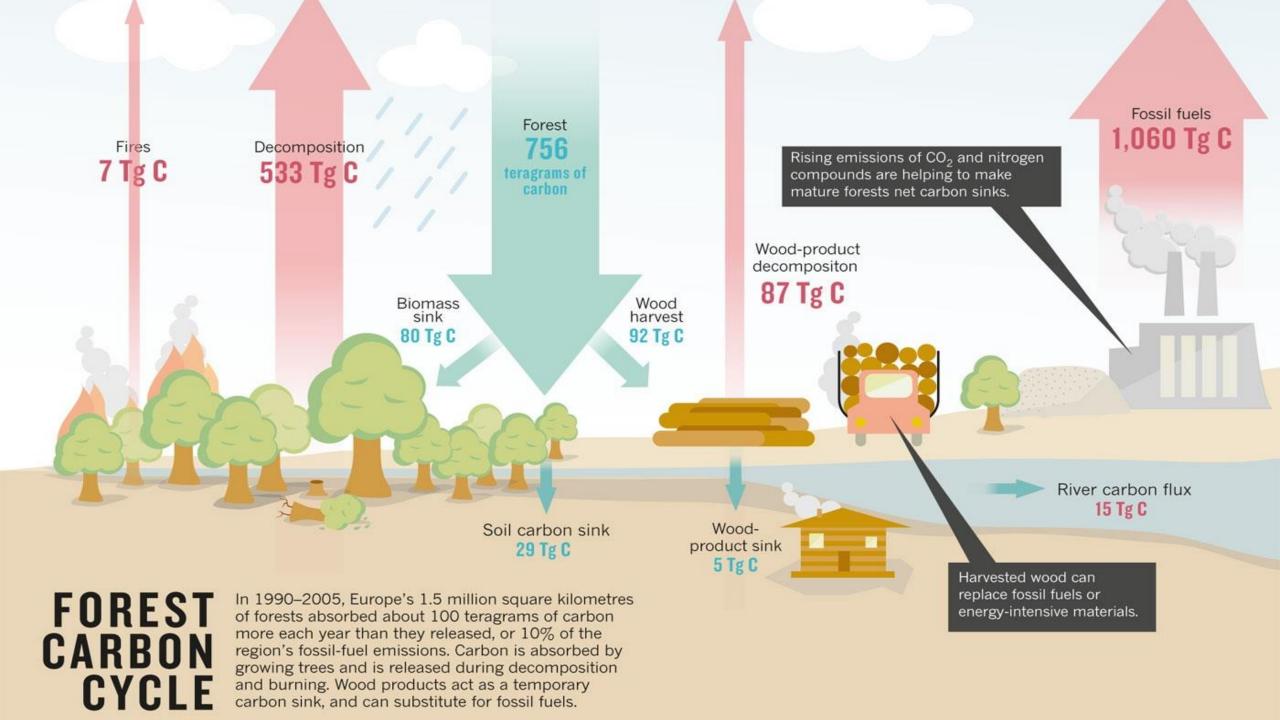




Bioeconomy jobs & growth naturali resources reclassiveress LONG TERM SUSTAINABLE DEVELOPMENT dirette change responsible development with citizen surfainable consumption WEIDONITUSERE "The IPCC Guidelines do not automatically consider biomass used for energy as "carbon neutral," even if the biomass is thought to be produced sustainably."

"The IPCC approach of not including these [bioenergy] emissions in the Energy Sector total should not be interpreted as a conclusion about the **sustainability or carbon neutrality** of bioenergy."

IPCC Task Force on National Greenhouse Gas Inventories



GHG	Biomass	Details				
emissions	source					
Low	Residues	Forest residues that are used for bioenergy that would otherwise be				
		burned as waste e.g. on the roadside				
Low	Residues	Sawmill residues that are used for bioenergy that would otherwise be				
		burned as waste				
Low	Residues	Trees killed from natural disturbances (e,g, beetles) that would otherwise				
		be burned as waste				
Low	Yield	Increasing the yield of a plantation without increasing the rate of harvest				
	increase					
Low	Land	Wood from a forest that would otherwise be converted to agricultural land				
	conversion	(if no indirect impacts).				
Low	Land	converting land that would otherwise revert to grassland to biomass				
	conversion	plantations (pine or energy crops)				
Medium	Residues	Fine residues that would otherwise be left to decay in a forest (all				
		regions)				
Medium	Residues	Coarse residues that would otherwise be left decay in a Southern US				
		forest				
High	Residues	Coarse residues hat would other wise be left to decay in a boreal forest				
High	Residues	Trees killed by natural disturbances (e.g. beetles) that would other wise				
		be left in a boreal forest (e.g. Canada)				
High	Roundwoods	Where biomass is sourced from hardwoods that would otherwise have				
		gone to paper and pulp demand is displaced to Brazil				
High	Roundwoods	Additional wood output from increasing the harvest rate of forests				
		(reducing the rotation length)				
High	Roundwoods	Wood from a forest that would otherwise be harvested less frequently				
High	Forest	Converting existing forests to energy crop plantations.				
	conversion					
High	Land	Converting land that would otherwise revert to forests to biomass				
	conversion	plantations (pine or energy crops)				
Mixed ¹	Forest	Converting naturally-regenerated forests into pine plantations (increasing				
	conversion	the growth rate)				
Mixed	Yield	Additional wood output from an intensively-managed plantation that				
	increase	would otherwise be converted to a naturally-regenerated forest				





Bioenergy – a new kind of sustainability challenge for forestry

- Resource efficient use of wood
- Climate impacts of the production and use of wood
- New kind of extraction and harvesting of wood

The European Policy Debate?

EU climate and energy 2030 framework

Min. 40% GHG reduction target

Min. 27% EU wide efficiency target

Min. 27% EU wide renewable energy target

Land and forest sector

Transport?

"New governance framework"

ETS

Effort Sharing Decision

Renewable Energy Directive

New bioenergy sustainability policy for biofuels, biomass and biogas

Raw material types		Sawn-wood	Plywood	Pulp, Paper & Board	Oriented Strand Board (OSB)	Particle Board	Medium Density Fibreboard (MDF)	Pellets	CHP Combined Heat and Power
wood	Pulpwood								
	Sawlogs								
	Forest residues								
industrial Residues	Bark								
	Chips								
	Sawdust								
recycled Material	Recovered paper								
	Recovered wood								



2014

FIGURE 54: EU28 LULUCF EMISSIONS UNTIL 2050 IN MT CO₂

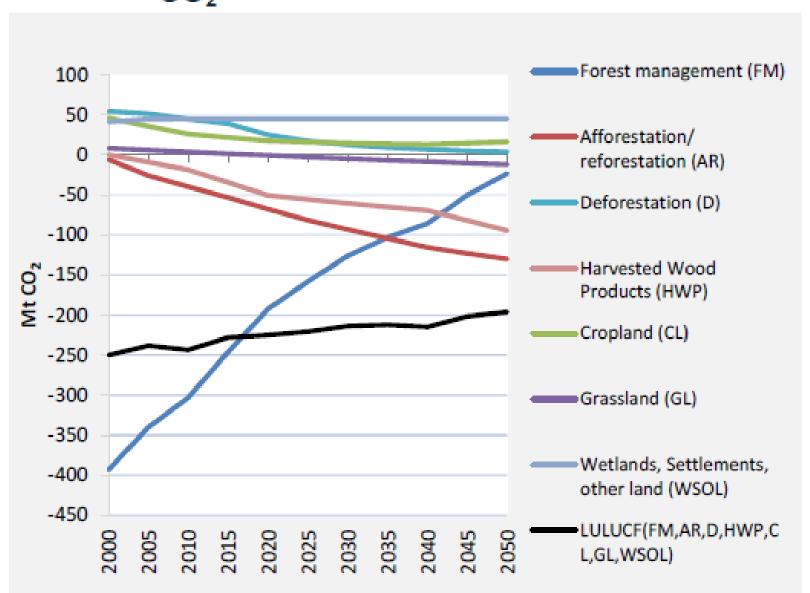


FIG 1.2

Sustainable availability of wastes and residues in the EU in 2030



139 million tonnes of Crop Residues

If all the Wastes and residues that are sustainably available in the European Union were convented If all the wastes and residues that are sustainably 16 per cent of available in the this could supply 16 per cent of only to biofuels, this could supply 16 per cent of only to biofuels. available in the European Union Were converted this could supply 16 per centiall.

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1 million tonnes of Used Cooking Oil (+ imports)

40 million tonnes of Forest Slash



European Climate Foundation 2014, Wasted

EU NGO Perspective

The starting point of NGO asks...

- A meaningful policy needs to address the concerns raise (and not to repeat ILUC)
- Both quantitative and qualitative sustainability 'criteria' are needed
- Not just about how we produce biomass but how we use it
- Policies should target the energy sector which is the driver of bioenergy use
- Residues and waste are a diminishing resource if we take circular economy seriously
- Sustainability issues related to biofuels (land) and biomass (forests) coming together



Joint NGO policy recommendation for 2030

- Introduce a cap to limit the use of biomass for energy production to levels that can be sustainably supplied
- Ensure efficient and optimal use of biomass resources,
 in line with the cascading use principle
- Include correct carbon accounting for biomass
- Introduce comprehensive binding sustainability criteria

DANKE!

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